Getting Started

Making the switch to better banking today!

You can make the move to Coastal Community Bank in three easy steps. Everything you'll need is provided in this handy Switch Kit. We can't wait to welcome you to Coastal Community Bank, where you'll enjoy a better experience for all your banking needs!

1

Open your new account.

Apply online in minutes or visit your local branch to open your new Coastal Community Bank account(s).

2

Switch your direct deposits and automatic withdrawals.

If you have any automatic transactions, use the provided forms to seamlessly switch them to Coastal Community Bank.

3

Close your old account.

Now you're ready to switch. Simply fill out the provided form to close your old account. Any remaining account balance will be transferred to Coastal Community Bank.





Direct Deposit Authorization

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize your employer, retirement and pension funds, or any other agency to deposit your payment directly into your Coastal Community Bank account. Use one form for each direct deposit.

Notification of D	irect Deposit Aut	horization C	hange
Company or Employer:			
Address:			
City, State, Zip:			
Phone Number:			
Employee ID: (if applicable)			
Effective immediately, pl	ease deposit the net amo	unt of my check to	o my Coastal
Community Bank accour	t. I authorize (name of de	epositor)	
to automatically deposit	funds into the account be	elow. This authoriz	ation shall remain in
place until I have submit	ted a new authorization,	or until this autho	rization is changed or
revoked by me in writing			
Place an X next to your de	sired option.		
Net amount	to Coastal Community Ba	ank CHECKING	
Account #		Routing #	125108405
Net amount	to Coastal Community Ba	ank SAVINGS	
Account #		Routing #	125108405
Signature:		[Date:
Name:			
Address:			
City, State, Zip:			
Phone Number:			

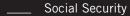
Direct Deposit Checklist:

Use this list to remember all your direct deposits you need to transfer. These are the most common direct deposits.

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Investment	

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Automatic Withdrawal Authorization

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize a change to any automatic payment, deductions, or withdrawals from your account. Use one form for each automatic withdrawal. Or, many companies and agencies make it easy to change your account on record online on their website.

Notification of V	Withdrawal Authorization Change
Name of Company:	
Account Number:	
Payment Amount:	
Address:	
City, State, Zip:	
Phone Number:	
Please change my autor	matic withdrawal from the following account:
Account #	Bank Routing #
Please make all future a	automatic withdrawals from the following account:
Financial Institution:	Coastal Community Bank
Account #	Bank Routing # 125108405
Thank you very much	
	nain in effect until I have submitted to you a new authorization, or until me in writing that this authorization has been changed or revoked.
Signature:	Date:
Name:	
Address:	
City, State, Zip:	
Phone Number:	

Automatic Withdrawal Checklist:

Use this list to remember all your automatic payments you need to transfer. These are some of the most commonly used automatic payments.

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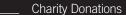
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Account Closure Authorization

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You can authorize your remaining balance to be deposited automatically to your new Coastal Community Bank account(s) or paid by a check forwarded to your mailing address.

Use this form to close your account(s) at your former financial institution. Be sure to verify any outstanding items have cleared your old account.

Notification of Account Closure Authorization			
To Whom It May Conce	rn:		
Financial Institution:			
Address:			
City, State, Zip:			
Please close my account	nt:		
Account Number:	Primary Owner:		
Address:			
City, State, Zip:			
Please send the remain Place an X next to your desi Please depo Account #			
Please forward me a check to my address listed below.			
Primary Signature:	Date:		
Joint Signature:			
Name:			
Address:			
City, State, Zip:			
Phone Number:			

Congratulations!

You had to sign your name a few times...but submitting these forms completes your switch to a truly better banking experience. We can't wait to show you the difference a local partner makes.

Welcome to Coastal Community Bank!



